YTD Inventory / Shipment Report in Tons Crop Year: 2013 Crop Month: 12 Carry in from previous year 16.000 Total Crop Estimate 170,000 186,000 Opening Inventory Domestic Consumption 24,000 Adjustment/ losses, Domestic 10,000 **Export Shipments** 126,300 Adjustment/ losses, Export 21,300 **Total Consumption** 181,600 **Ending Inventory** 4,400

- 1- Marketing year for crop 2013 opened with an available volume of 186000 tons, just slightly below previous year
- 2- Readers are reminded that the figures for export shipments were upwardly adjusted in the previous month by 6300 tons, in the YTD Inventory/Shipment Report. Note should be taken that this correction has not been reflected in any of the tables which elucidate the details.
- 3- Exports to China have fallen 40% in volume compared to 2012 4- Exports to Arab Middle East have risen 20% in volume, exceeding that of EU15 and taking its rank 4 standing in the list.
- 5- Looking at the composition of pistachio export shipments, there is a dramatic rise in the volume of natural kernel and green peeled pistachio kernel exports. This has caused an 85% rise in export adjustments losses, which are actually nothing but shells removed to produce these two types of kernels.
- 6- Although, being based on small volumes, exports to North Africa have jumped by 115%.
- 7- As already reported elsewhere on this website, Iran's current crop 2014 is estimated at 220000 tons, so 2014 marketing season opens with availability of 224000 tons, an increase of more than 20%. Thus, there should be no surprise if small farm owners rush to sell, early in a competitive market.

Note: Adjustments/Losses related to exported weight of kernels/green kernels.

Source: Export Shipments based on IRI Customs Administration data. All other figures are IPA estimates.

Monthly and YTD Compared to La	ast 4 Years	in Tons
Crop Month: 12	Crop	Year: 2013
Crop Year	Monthly	YTD
2013	4,237	126,361
2012	6,518	127,188
2011	5,335	112,204
2010	8,224	162,241

Source: IRI Customs Administration

Monthly Market Prices FCA Hamburg Iranian Dried In-Shell 28/30 Fandoghi Pistachios

 Crop Month: 12
 Crop Year: 2013

 Mean
 USD

 Min.
 per

 Ton
 Ton

Note: The above prices are related to EUcleared quality pistachios.

Last Year

Source: OMNITRADE / EUROFOOD GmbH

Monthly Market Prices FCA Tehran Iranian Dried In-Shell 30/32 Fandoghi Pistachios

Crop Month: 12 Crop Year: 2013

Mean

Min.

IRR
per
Kilo

Last Year

Note: The above prices are based on 4 months payment terms and Iranian local market standard quality pistachios.

Source: IPA Bi-Weekly Market Survey, Several Sources

M	onthly Ex	change Ra	te
Crop Moi	nth:12	Crop Y	'ear: 2013
Mean			
Min.			1 USD to
Max.			IRR
Last Year			

Note:The above rates might be significantly less than open market rates.

Source: Central Bank of the I.R. of Iran

Iran Pistachio Association Monthly Report

	Monthly and	YTD Export Shipm	ents - Product / De	stination Breakdo	wn in Tons	
Crop Month: 12						Crop Year: 2013

Product	Open lı	n-Shell	Closed	d Shell	Ker	nel	GPPK &	Split K.	Others		Total	
Destination	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Far East	1075	28913	50	14997	50	160	26	104	1	4	1202	44178
Re-Export Markets	365	19177	0	404	264	5510	108	698	290	394	1027	26182
CIS	245	16025	0	129	47	64	43	52	111	193	446	16463
Middle East	42	7735	0	221	176	2905	396	604	31	60	645	11524
EU-15	76	6,758	0	202	80	1082	29	1322	0	0	185	9363
Indian Subcontinent	134	6479	0	10	86	2156	0	103	489	494	709	9242
Other Europe	11	1858	0	0	0	43	0	4	0	20	11	1924
North America	0	330	0	0	0	84	0	2	0	0	0	416
North Africa	0	329	0	0	0	45	0	29	0	0	0	403
Other	0	242	0	0	0	110	12	14	0	0	12	366
Total	1948	87844	50	15962	703	12159	614	2931	922	1165	4237	120061

Compiled by: IPA based on IRI Customs Administration raw data

Iran Pistachio Association Monthly Report

		Monthly a	and YTD Ex	port Shipn	nents - Pro	duct / Coι	ıntry Break	down in T	ons			
Crop Month: 12											Crop Y	ear: 2013
Product	Open I	n-Shell	Closed	d Shell	Ker	nel	GPPK &	Split K.	Oth	ers		
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
EU15												
Austria		1		-		-		1		-	-	2
Belgium		60		-		12		-		-	-	72
Denmark		-		-		-		-		-	-	-
Finland		-		-		-		-		-	-	-
France		64		-		107		116		-	-	286
Germany	24	5,877		3	60	748		1,117		-	84	7,745
Greece		45		199		-	29	29		-	29	273
Ireland		-		-		-		-		-	-	-
Italy	4	129		-	20	215		48		-	24	392
Luxembourg		-		-		-		-		-	-	-
Netherland	48	468		-		-		-		-	48	468
Portugal		-		-		-		-		-	-	-
Spain		114		-		-		12		-	-	126
Sweden		-		-		-		-		-	-	-
UK		-		-		-		-		-	-	-
EEC		-		-		-		-		-	-	-
EU15 - Total	76	6,758	-	202	80	1,082	29	1,322	-	-	185	9,363
EU15 - %	3.9%	7.7%	0.0%	1.3%	11.4%	8.9%	4.7%	45.1%	0.0%	0.0%	4.4%	7.8%
Other Europe												
Albania		82		_		_		_		_	_	82
Belarus		22		_		_		_		_	_	22
Bosnia		2		_				_		_		
DOSIIIa	l l	2	I	_		-		-		-	- I	2

		Monthly a	and YTD Ex	port Shipn	nents - Pro	duct / Cou	untry Break	down in T	ons			
Crop Month: 12											Crop \	'ear: 2013
Product	Open I	n-Shell	Closed	l Shell	Ker	nel	GPPK &	Split K.	Oth	ers		
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Bulgaria		-		-		-		-		-	-	-
Croatia		-		-		-		-		-	-	-
Cyprus		-		-		-		-		-	-	-
Czech Republic		-		-		-		-		-	-	-
Estonia		-		-		-		-		-	-	-
Hungry		-		-		-		-		-	-	-
Iceland		-		-		-		-		-	-	-
Kosovo		-		-		-		-		-	-	-
Latvia		-		-		-		-		-	-	-
Lithuania		317		-		-		-		-	-	317
Macedonia		25		-		-		-		-	-	25
Malta		24		-		-		-		-	-	24
Moldova		1		-		-		-		-	-	1
Montenegro		15		-		-		-		-	-	15
Norway		-		-		-		-		-	-	-
Poland		43		-		-		-		-	-	43
Romania		109		-		-		-		-	-	109
Serbia		6		-		-		-		-	-	6
Slovakia	11	342		-		40		-		-	11	382
Slovenia		-		-		-		-		-	-	-
Switzerland		3		-		0		2		-	-	5
Ukraine		839		-		3		2		20	-	864
Yugoslavia		28		-		-		-		-	-	28
Other Europe - Total	11	1,858	-	-	-	43	-	4	-	20	11	1,924
Other Europe - %	0.6%	2.1%	0.0%	0.0%	0.0%	0.4%	0.0%	0.1%	0.0%	1.7%	0.3%	1.6%

		Monthly a	and YTD Ex	port Shipn	nents - Pro	duct / Cou	ıntry Break	down in T	ons			
Crop Month: 12											Crop \	'ear: 2013
Product	Open I	n-Shell	Closed	d Shell	Ker	nel	GPPK &	Split K.	Oth	ers		
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
CIS												
Armenia		45		-		-		-		-	-	45
Azerbaijan		408		-		-		-		-	-	408
Georgia		5		-		-		-		-	-	5
Kazakhstan	170	11,096		-	47	63	21	37	5	37	243	11,233
Kyrgyzstan		636		-		-		-	70	70	70	706
Russia	41	1,749		125		1		9	1	1	42	1,885
Tajikistan	24	915		4		-	22	22	27	27	73	968
Turkmenistan		391		-		-		-	8	35	8	426
Uzbekistan	10	779		-		-		-		23	10	802
CIS - Total	245	16,025	-	129	47	64	43	52	111	193	446	16,463
CIS - %	12.6%	18.2%	0.0%	0.8%	6.7%	0.5%	7.0%	1.8%	12.0%	16.6%	10.5%	13.7%
North Africa												
Algeria		22		-		-		-		-	-	22
Egypt		231		-		45		23		-	-	299
Ethiopia		-		-		-		-		-	-	-
Libya		57		-		-		-		-	-	57
Morocco		-		-		-		-		-	-	-
Nigeria		-		-		-		-		-	-	-
Sudan		-		-		-		-		-	-	-
Tunisia		19		-		-		6		-	-	25
North Africa - Total	О	329	_	-	-	45	-	29	-	-	-	403
North Africa - %	0.0%	0.4%	0.0%	0.0%	0.0%	0.4%	0.0%	1.0%	0.0%	0.0%	0.0%	0.3%

		Monthly a	and YTD Ex	port Shipr	nents - Pro	duct / Cou	ıntry Break	down in T	ons			
Crop Month: 12											Crop \	/ear: 2013
Product	Open I	n-Shell	Closed	l Shell	Ker	nel	GPPK &	Split K.	Oth	ers		
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Middle East												
Bahrain		28		-		2		1		-	-	31
Iraq	4	4,538		-	108	1,199	372	502	7	33	491	6,271
Jordan		317		220	24	67		-	24	24	48	628
Kuwait		409		-		221		3		-	-	632
Lebanon	38	1,035		-	44	975		53		-	82	2,063
Oman		-		-		-		-		-	-	-
Qatar		233		1		82		21		3	-	340
Saudi Arabia		1,060		-		185		-		-	-	1,245
Syria		115		-		174	24	24		-	24	313
Yemen		-		-		-		-		-	-	-
Middle East - Total	42	7,735	-	221	176	2,905	396	604	31	60	645	11,524
Middle East - %	2.2%	8.8%	0.0%	1.4%	25.0%	23.9%	64.5%	20.6%	3.4%	5.1%	15.2%	9.6%
Re-Export Markets												
Turkey	96	7,321		293	116	2,535	59	149	290	367	561	10,665
UAE	269	11,856		111	148	2,975	49	549		27	466	15,518
REM - Total	365	19,177	-	404	264	5,510	108	698	290	394	1,027	26,183
REM - %	18.7%	21.8%	0.0%	2.5%	37.6%	45.3%	17.6%	23.8%	31.5%	33.8%	24.2%	21.8%
Indian Subcontinent												
Afghanistan		1,627		10		3		-	476	481	476	2,121
Bangladesh		1		-	2	38		1		-	2	40
India	134	2,801		-	34	1,979		92		-	168	4,872

		Monthly a	and YTD Exp	port Shipn	nents - Pro	duct / Cou	intry Break	down in T	ons			
Crop Month: 12					_			_			Crop \	'ear: 2013
Product	Open I	n-Shell	Closed	Shell	Kerı	nel	GPPK &	Split K.	Oth	ers		
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Nepal		-		-		-		-		-	-	-
Pakistan		2,049		-	50	137		10	13	13	63	2,209
Sri Lanka		-		-		-		-		-	-	-
Indian Subcontinent - Total	134	6,479	-	10	86	2,156	-	103	489	494	709	9,242
Indian Subcontinent - %	6.9%	7.4%	0.0%	0.1%	12.2%	17.7%	0.0%	3.5%	53.0%	42.4%	16.7%	7.7%
Far East												
China		218		49		-		9	1	1	1	277
Hong Kong	752	21,309		11,513	50	55		11		-	802	32,887
Indonesia		-		-		-		-		-	-	-
Japan		-		-		62		35		3	-	100
Korea		-		-		-		15		-	-	15
Macao		-		-		-		-		-	-	-
Malaysia		188		-		3		1		-	-	192
Philippines		-		-		-		-		-	-	-
Singapore		174		-		29		-		-	-	203
Taiwan		956		-		7	1	8		-	1	971
Thailand		67		-		4		-		-	-	71
Vietnam	323	6,002	50	3,435	-	-	25	25		-	398	9,462
Far East - Total	1075	28,913	50	14,997	50	160	26	104	1	4	1,202	44,178
Far East - %	55.2%	32.9%	100.0%	93.9%	7.1%	1.3%	4.2%	3.6%	0.1%	0.3%	28.4%	36.8%
North America												
Canada		209		-		84		2		-	-	295
Mexico		121		_		_		_		-	-	121

		Monthly a	and YTD Exp	ort Shipn	nents - Pro	duct / Cou	intry Break	down in T	ons				
Crop Month: 12											Crop Y	ear: 2013	
Product	Open Ir	n-Shell	Closed	Shell	Keri	nel	GPPK &	Split K.	Oth	Others			
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	
USA		-		-		-		-		-	-	-	
North America - Total	o	330	-	-	-	84	-	2	-	-	-	416	
North America - %	0.0%	0.4%	0.0%	0.0%	0.0%	0.7%	0.0%	0.1%	0.0%	0.0%	0.0%	0.3%	
Other													
Argentina		-		-		-		-		-	-	-	
Australia		60		-		55	12	12		-	12	127	
Brazil		11		-		17		-		-	-	28	
Chile		7		-		-		-		-	-	7	
Colombia		-		-		-		-		-	-	-	
Dominican Republic		10		-		-		-		-	-	10	
Ecuador		-		-		-		-		-	-	-	
Kenya		-		-		-		-		-	-	-	
Liberia		143		-		37		2		-	-	182	
Mozambique		-		-		-		-		-	-	-	
New Zealand		-		-		-		-		-	-	-	
Nicaragua		-		-		-		-		-	-	-	
Other_1		-		-		-		-		-	-	-	
Other_2		-		-		-		-		-	-	-	
Other_3		-		-		-		-		-	-	-	
Other_4		-		-		-		-		-	-	-	
Panama		-		-		-		-		-	-	-	
Paraguay		-		-		-		-		-	-	-	
Senegal		-		-		-		-		-	-	-	
South Africa		11		-		1		-		-	-	12	

		Monthly a	and YTD Ex	port Shipn	nents - Pro	duct / Cou	ıntry Breal	kdown in T	ons					
Crop Month: 12											Crop	Year: 2013		
Product	Open In-Shell Closed Shell K				Ker	ernel GPPK & Split K. Other				ners	rs			
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD		
Tanzania		-		-		-		-		-	-	-		
Uruguay		-		-		-		-		-	-	-		
Venezuela		-		-		-		-		-	-	-		
Zambia		-		-		-		-		-	-	-		
Zimbabwe		-		-		-		-		-	-	-		
Other - Total	0	242	-	-	-	110	12	14	-	-	12	366		
Other - %	0.0%	0.3%	0.0%	0.0%	0.0%	0.9%	2.0%	0.5%	0.0%	0.0%	0.3%	0.3%		
Total Iranian Export	1,948	87,844	50	15,963	703	12,159	614	2,931	922	1,165	4,237	120,061		

Compiled by: IPA based on IRI Customs Administration raw data