

Year-To-Date Shipment / Inventory Report In Tons

Market Analysis

Marketing Month: 3		Crop: 2025
Carry in from previous year		15,000
Total Production		225,000
Gross Inventory		240,000
Domestic Consumption		(7,000)
Export Shipments		(50,000)
Export Adjustments/Losses*		(11,000)
Total Consumption		(68,000)
Ending Inventory		172,000

*Export Adjustments/Losses related to shelling and peeling process of kernels and green kernels.

Source: Export Shipments based on IRI Customs Administration data. All other figures are IPA estimates.

Monthly and YTD Export Shipments Compared to Last 6 Years- In Tons

Marketing Month: 3		Crop: 2025		
Crop	In-Shell Equivalent		Kernel Equivalent	
	Monthly	YTD	Monthly	YTD
2025	16,019	61,478	8,195	31,724
2024	25,061	82,773	12,824	42,812
2023	15,624	46,024	8,199	24,576
2022	10,031	26,538	5,115	13,719
2021	14,446	52,120	7,472	27,286
2020	27,498	94,783	14,458	50,015

Monthly and YTD Export Shipments - Product / Destination Breakdown in Tons														
Marketing Month: 3											Crop: 2025			
Product Destination	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Re-Export Markets	1,686	6,751	569	2,480	1,208	4,805	68	205	24	98	4,898	19,554	2,472	9,894
CIS	2,207	11,683	-	-	148	290	-	-	-	2	2,503	12,265	1,340	6,601
Indian Subcontinent	1,738	8,530	5	5	796	1,723	-	-	-	-	3,336	11,980	1,737	6,331
Middle East	607	3,264	25	25	653	1,828	2	14	0	31	1,945	7,016	995	3,646
Far East	1,747	5,410	250	875	83	163	22	36	3	7	2,232	6,726	1,166	3,530
EU-27	-	0	-	-	122	449	166	583	-	1	742	2,649	288	1,033
Other Europe	102	373	-	-	24	122	1	1	2	3	153	621	81	326
North America	11	52	-	-	12	63	-	-	-	1	35	179	18	92
North Africa	-	48	-	16	20	32	-	-	-	-	40	127	20	65
South America	20	25	-	-	-	35	-	-	14	14	34	109	25	63
Other	34	73	-	-	33	71	-	2	-	31	100	252	52	143
Total	8,153	36,209	849	3,401	3,099	9,580	258	841	44	187	16,019	61,478	8,195	31,724

Compiled by: IPA based on IRI Customs Administration raw data

Monthly and YTD Export Shipments - Product / Country Breakdown in Tons

Marketing Month: 3													Crop: 2025	
Product Country	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Far East														
China	1,500	2,725	175	375	1	13	13	21	1	1	1,715	3,189	905	1,678
Hong Kong	200	2,150	75	425	46	67	1	3	0	0	369	2,717	158	1,251
Indonesia	13	50	-	-	30	33	-	-	-	-	72	116	36	60
Japan	-	-	-	-	-	-	8	11	-	-	23	34	8	11
Korea	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Macao	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Malaysia	13	51	-	-	0	21	-	-	2	3	16	96	10	51
Philippines	-	-	-	-	-	-	-	-	-	3	-	3	-	3
Singapore	21	89	-	-	3	21	-	-	-	-	27	130	14	69
Taiwan	-	-	-	-	-	-	1	1	-	0	4	4	1	1
Thailand	-	-	-	-	3	9	-	-	-	-	6	17	3	9
Vietnam	-	345	-	75	-	-	-	-	-	-	-	420	-	190
Far East - Total	1,747	5,410	250	875	83	163	22	36	3	7	2,232	6,726	1,063	3,168
Far East - %	21%	15%	0%	26%	0%	0%	0%	0%	0%	0%	14%	11%	13%	10%
Indian Subcontinent														
Afghanistan	0	570	-	-	11	44	-	-	-	-	21	659	11	352
Bangladesh	-	-	-	-	-	-	-	-	-	-	-	-	-	-
India	797	4,461	5	5	778	1,645	-	-	-	-	2,358	7,756	1,211	4,056
Nepal	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Pakistan	941	3,498	-	-	8	33	-	-	-	-	957	3,565	516	1,922
Sri Lanka	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Indian Subcontinent - Total	1,738	8,530	5	5	796	1,723	-	-	-	-	3,336	11,980	1,737	6,331
Indian Subcontinent - %	21%	24%	0%	0%	0%	0%	0%	0%	0%	0%	21%	19%	21%	20%

Monthly and YTD Export Shipments - Product / Country Breakdown in Tons														
Marketing Month: 3												Crop: 2025		
Product Country	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
EU27														
Austria	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	-	-	-	-	-	-	-	60	-	-	-	180	-	60
Bulgaria	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Croatia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cyprus	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Czech Republic	-	-	-	-	-	17	-	-	-	-	-	33	-	17
Denmark	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Estonia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Finland	-	-	-	-	-	-	-	-	-	-	-	-	-	-
France	-	0	-	-	-	-	-	-	-	-	-	0	-	0
Germany	-	0	-	-	27	132	166	523	-	-	551	1,835	193	656
Greece	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hungary	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ireland	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Italy	-	-	-	-	31	128	-	-	-	0	62	255	31	128
Latvia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lithuania	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Luxembourg	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Malta	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Netherland	-	-	-	-	-	-	-	-	-	0	-	0	-	0
Poland	-	-	-	-	-	22	-	-	-	-	-	44	-	22
Portugal	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Romania	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slovakia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slovenia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Spain	-	-	-	-	64	151	-	-	-	-	129	301	64	151
Sweden	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EEC	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EU27 - Total	-	0	-	-	122	449	166	583	-	1	742	2,649	288	1,033
EU27 - %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	5%	4%	4%	3%

Monthly and YTD Export Shipments - Product / Country Breakdown in Tons														
Marketing Month: 3												Crop: 2025		
Product Country	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
CIS														
Armenia	0	30	-	-	-	20	-	-	-	2	0	71	0	38
Azerbaijan	5	68	-	-	-	-	-	-	-	-	5	68	3	37
Georgia	30	197	-	-	-	-	-	-	-	-	30	197	16	106
Kazakhstan	303	3,018	-	-	2	54	-	-	-	-	307	3,126	165	1,684
Kyrgyzstan	383	3,021	-	-	1	10	-	-	-	-	384	3,040	207	1,641
Russia	702	2,527	-	-	139	192	-	-	-	-	979	2,910	518	1,556
Tajikistan	27	156	-	-	-	-	-	-	-	-	27	156	15	84
Turkmenistan	91	453	-	-	-	5	-	-	-	-	91	463	49	250
Uzbekistan	666	2,213	-	-	7	10	-	-	-	-	681	2,233	367	1,205
CIS - Total	2,207	11,683	-	-	148	290	-	-	-	2	2,503	12,265	1,340	6,601
CIS - %	27%	32%	0%	0%	0%	0%	0%	0%	0%	0%	16%	20%	16%	21%
Middle East														
Bahrain	21	45	-	-	-	-	-	-	0	0	21	46	11	25
Iraq	386	2,353	-	-	538	1,349	-	1	-	28	1,463	5,081	747	2,648
Jordan	70	166	-	-	-	102	-	-	-	-	70	370	38	192
Kuwait	36	129	-	-	45	76	2	7	-	2	131	303	66	154
Lebanon	70	210	25	25	-	87	-	-	-	-	95	410	50	212
Oman	-	43	-	-	-	7	-	-	-	-	-	57	-	30
Qatar	-	40	-	-	-	9	1	6	-	0	2	78	1	37
Saudi Arabia	24	24	-	-	-	-	-	-	-	-	24	24	13	13
Syria	-	253	-	-	70	197	-	-	-	-	139	647	70	334
Yemen	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Middle East - Total	607	3,264	25	25	653	1,828	2	14	0	31	1,945	7,016	995	3,646
Middle East - %	7%	9%	0%	1%	0%	0%	0%	0%	0%	0%	12%	11%	12%	11%

Monthly and YTD Export Shipments - Product / Country Breakdown in Tons														
Marketing Month: 3													Crop: 2025	
Product Country	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Re-Export Markets														
Turkey	1,146	4,969	549	2,256	608	2,685	33	93	-	50	3,009	12,924	1,512	6,549
UAE	540	1,782	20	224	600	2,120	35	112	24	48	1,890	6,630	960	3,345
REM - Total	1,686	6,751	569	2,480	1,208	4,805	68	205	24	98	4,898	19,554	2,472	9,894
REM - %	21%	19%	0%	73%	0%	0%	0%	0%	0%	0%	31%	32%	30%	31%
Other Europe														
Albania	11	83	-	-	3	10	-	-	-	-	17	103	9	55
Belarus	61	94	-	-	-	-	-	-	-	-	61	94	33	51
Bosnia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Iceland	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kosovo	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Macedonia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Moldova	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Montenegro	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Norway	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Serbia	28	158	-	-	16	55	-	-	-	-	60	267	31	140
Switzerland	2	7	-	-	-	2	1	1	-	-	4	12	2	6
UK	-	10	-	-	-	51	-	-	2	3	2	114	2	59
Ukraine	-	21	-	-	5	5	-	-	-	-	10	31	5	16
Other Europe - Total	102	373	-	-	24	122	1	1	2	3	153	621	81	326
Other Europe - %	1%	1%	0%	0%	0%	0%	0%	0%	0%	0%	1%	1%	1%	1%
North America														
Canada	11	41	-	-	12	29	-	-	-	-	35	99	18	51
Mexico	-	12	-	-	-	34	-	-	-	1	-	81	-	41
USA	-	-	-	-	-	-	-	-	-	-	-	-	-	-
North America - Total	11	52	-	-	12	63	-	-	-	1	35	179	18	92
North America - %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%

Monthly and YTD Export Shipments - Product / Country Breakdown in Tons														
Marketing Month: 3												Crop: 2025		
Country	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
South America														
Brazil	20	25	-	-	-	25	-	-	14	14	34	89	25	53
Chile	-	-	-	-	-	10	-	-	-	-	-	20	-	10
Argentina	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Colombia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ecuador	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Paraguay	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Uruguay	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Venezuela	-	-	-	-	-	-	-	-	-	-	-	-	-	-
South America - Total	20	25	-	-	-	35	-	-	14	14	34	109	25	63
South America - %	0%	0%	0%	0%	0%	0%	0%	0%	33%	8%	0%	0%	0%	0%
North Africa														
Algeria	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Egypt	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ethiopia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Libya	-	48	-	-	-	12	-	-	-	-	-	71	-	37
Morocco	-	-	-	16	-	-	-	-	-	-	-	16	-	7
Nigeria	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sudan	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tunisia	-	-	-	-	20	20	-	-	-	-	40	40	20	20
North Africa - Total	-	48	-	16	20	32	-	-	-	-	40	127	20	65
North Africa - %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%

Monthly and YTD Export Shipments - Product / Country Breakdown in Tons														
Marketing Month: 3												Crop: 2025		
Product Country	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Other														
Australia	34	73	-	-	-	-	-	2	-	31	34	111	19	73
Dominican Republic	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kenya	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Liberia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mozambique	-	-	-	-	-	-	-	-	-	-	-	-	-	-
New Zealand	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Nicaragua	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other_1	-	-	-	-	20	44	-	-	-	-	40	88	20	44
Other_2	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other_3	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other_4	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Panama	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Senegal	-	-	-	-	-	-	-	-	-	-	-	-	-	-
South Africa	-	-	-	-	13	27	-	-	-	-	26	53	13	27
Tanzania	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Zambia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Zimbabwe	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other - Total	34	73	-	-	33	71	-	2	-	31	100	252	52	143
Other - %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%	0%	1%	0%
Total Iranian Export	8,153	36,209	849	3,401	3,099	9,580	258	841	44	187	16,019	61,478	8,195	31,724

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